Behaviour Change Research

Swim England Insight

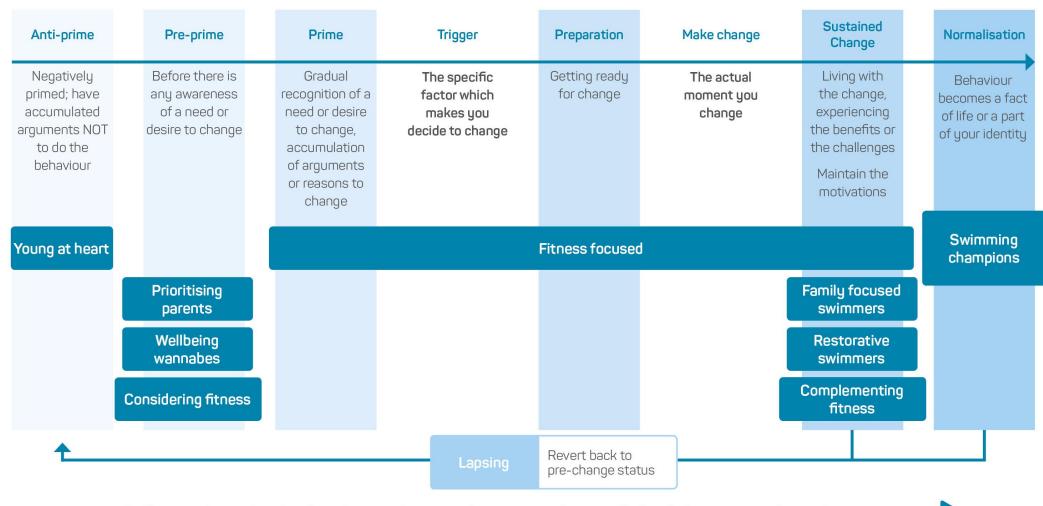


Background

 Swim England is on a journey towards a greater understanding of the English population and their swimming habits – adults who are both swimmers and nonswimmers

- Swim England developed a segmentation across the 'marketplace' of consumer types based on different motivations and barriers to swimming, consulting 20,000 individuals
- As the next step, a piece of action-orientated research was required to understand how to move people along the swimming behaviour change journey

Swim England segmentation



Influencing the behaviour change journey through insight towards advocacy

Methodology

Behavioural hypotheses development

- Review of previous research through a Behaviour Change lens
- 5 x stakeholder interviews gathering perspectives on challenges & opportunities faced by swimming
- Half day working session to collaboratively build a set of 'behavioural hypotheses' to be explored in primary research

Consumer missions

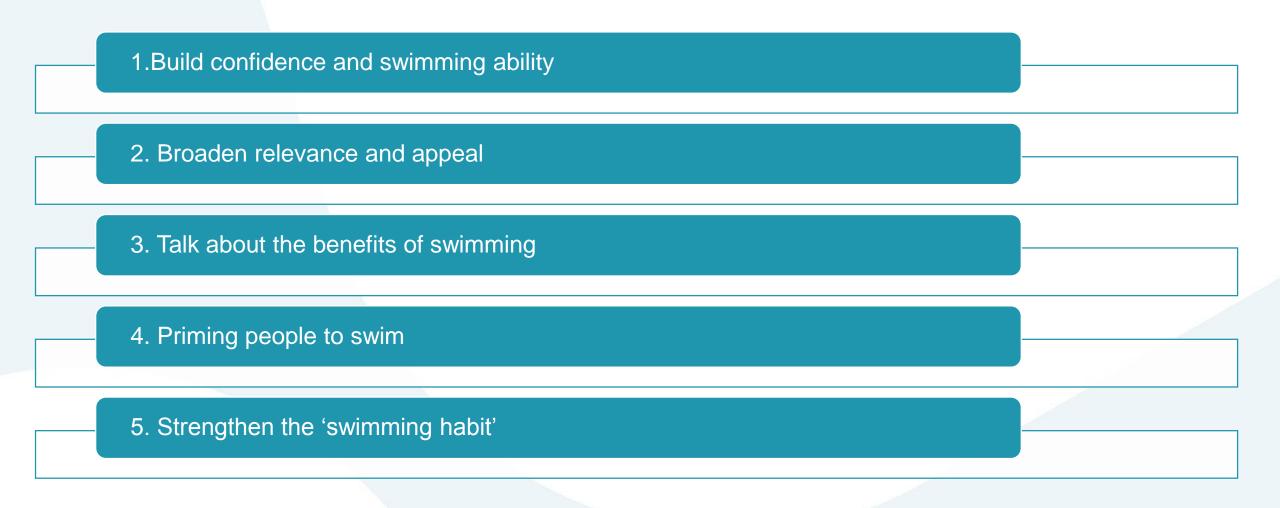
- Consumers from across Swim England segments recruited to complete missions via an online forum & paper scrapbook
- Swimming products ideas seeded with consumers – capturing instant vs. reflective responses & social dialogue
- Swimming missions to visit local pool
- Consumers map lifetime swimming experiences along a 'swimming behavioural journey'

Co-creation workshops

- Consumers selected from deep dive to take part in co-creation groups
- Sport England stakeholders, Swim England staff, pool providers & local authorities worked with consumers to collaboratively generate ideas for increasing swimming

Key behavioural challenges for growing swimming

5 Key behavioural challenges



1 - Build confidence and ability

Lack of skills

Swimming in childhood can stop before sufficient skills have been established

Low swimming fitness

People just assume they will maintain previous levels of swimming fitness after a break





Reduced confidence

When people re-engage they can have an unrewarding experience which works against future swimming

"I have become more self conscious, and lacking in ability, and so swimming has fallen off the radar."



A need to communicate easy & appealing ways to learn/brush up skills, improve swimming fitness & grow confidence

2 - Broaden relevance and appeal

1 Lanes:

the pool is for serious/fast swimmers – an intimidating environment for the less confident



2

Lessons:

memories of going swimming are also dominated by learning to swim in childhood & seeing children learning now



Also, swimming is seen as a 'solo' activity, which is not as fun for adults



A need to portray swimming away from lessons and lanes to broaden its appeal for adults

3 - Talk about benefits of swimming

Perceived benefits:

Generally 'good for you'



'Low impact'







Potential barriers:

How exactly is it good for me?

Not a progressive fitness activity

Less of a 'workout'

"It's weird because I have religiously taken my family to learn to swim and yet I have not considered it myself as an adult who is trying to be fit and healthy... It just hasn't come into my equation as something to consider."





Fitness & wellbeing benefits of other activities are more apparent



4 – Priming people to swim

Swimming is more hidden than other sports People express surprise that it is so popular!

Pool itself is behind closed doors vs. other activities seen in day-to-day life - e.g. cycling

Large-scale events are less known about = weaker social norms vs. non-swimming events (e.g. Race for Life)

Absence of apps to provide social proof and prompt swimming



"It's hidden away, you can't even see pool unless you pay and swim!"

4 – Priming people to swim

Swimming communications don't cut through

"Swimming adverts are very generic, someone in a pool in a lane. It's just a lot of text, very wordy and never very personal so it just makes me switch off."

"After being on the look out for some swimming related media and not finding any, it's no wonder I'm not a big fan of swimming when there is nothing out there to encourage me."

Less media coverage, advertising and social media sharing than other sports/fitness activities

Little/no promotion outside leisure centres; poorly promoted inside leisure centres (e.g. leaflets easy to miss)

What does exist reinforces 'lessons and lanes' so dismissed as not aimed at me

Can be hard to find all the important information or involves too many steps



Need to strengthen day to day primes to make swimming as visible as other activities

5 – Strengthen the 'swimming habit'

The swimming routine can involve too much hassle and complexity

BEFORE

Information can be hard to decode / not all in one place - e.g. timetables or session details

Preparation beforehand: packing right kit – especially time consuming for families

"With the kids it's such a marathon getting ready, shouting, checking we've got everything, 4 swimming costumes, towels, goggles, hairbrush, armbands...!"

DURING

Unspoken pool etiquette can be confusing and intimidating

> "Lane swimming – this puts me off. I imagine serious fast swimmers, I'd be too slow"

AFTER

Getting changed after also a 'hassle' e.g. drying long hair

"It takes time for me to get ready after a swim, and my hair is a mess for the rest of the day!"



5 – Strengthen the 'swimming habit'

Swimming is weakened by a number of contextual & operational issues:

- Off-putting conditions in and around pool: dirty, poorly maintained facilities
- Lacking basic amenities: e.g. hair dryers/vanity area, drinking water
- Unfriendly/disinterested staff: Lack of customer service skills; only interact at poolside when enforcing rules
- A busy/crowded pool & competing interests: exacerbated by short opening hours at some pools
- Lack of culture/functional feel: nowhere healthy to eat/drink or socialise after swimming; lack
 of interaction or 'atmosphere' music etc



These factors add up to create negative memories & uncertainty around the quality of the swimming experience

Despite these challenges, people are open to swimming more

 Many voice the potential to change if swimming is made relevant/ accessible to them "I think this research has made me think about swimming in a different way. I have not only realised my love of swimming but also the great potential it has in allowing people to feel better, release stress, get fit and just generally relax!"

 Huge opportunity to tap into latent enjoyment from childhood and holidays

> "I always associated swimming with family and holidays, we always had fun. I do wish that I could swim more often. I definitely hope to change this in the future after being introduced to these ideas!"

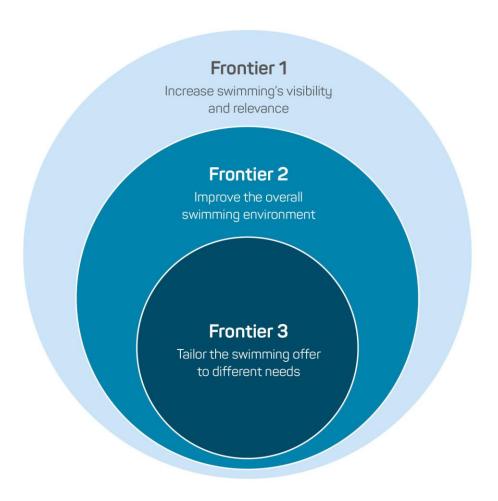


A framework for growing swimming

A framework for growing swimming

Each frontier represents an opportunity to grow swimming

 Critical to address ALL 3
 FRONTIERS to bring in new
 audiences and retain existing
 audiences

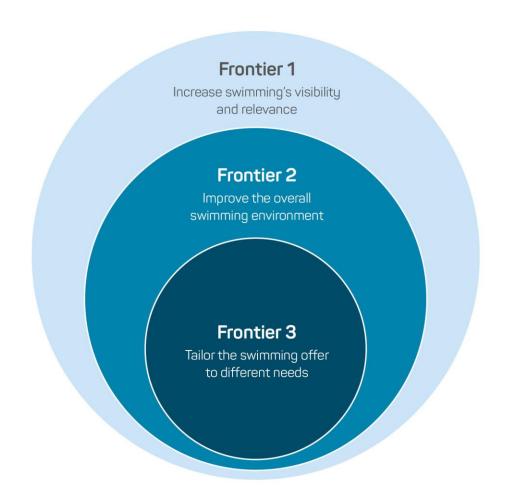


Frontier 1 – Swimming awareness and relevance

PRIME SWIMMING: More visible in people's everyday lives

INCREASE RELEVANCE: A new way of talking about swimming & how to promote it

REFRAME SWIMMING: Compelling and varied benefits; clearly 'for me'



Thought-starters for increasing awareness

Swimming needs to be marketed and promoted *outside of* leisure centres to have a stronger presence in people's everyday lives





Live more within the community – e.g. supermarket community notice boards; promoted at or alongside adult evening classes



Use the outside of leisure centre as media space for swimming communications



Push social media presence through all channels & incentivise people to follow / like pages so they are regularly reminded about swimming from a *constantly refreshed* portal

Greater prominence of swimming communications *inside* centres - ensure people know what's already there!

Thought-starters for increasing relevance



Promotion around clear health and wellbeing benefits

Better understanding of motivating benefits, presented in familiar terms, i.e. calories burnt

Expert influencers strategy to increase authority: recommended through gym, PT, etc



Priming swimming is for people 'like me'

Imagery showing a diversity of people – ability levels, body shapes, ages, swimming attire; groups / friends going swimming together to show a social side to swimming





Priming varied ways to swim – beyond lessons and lanes

Strong imagery that shows people using the pool in different ways

Naming sessions on the programme to communicate a diversity of uses



Leveraging digital channels and content

Swimming's digital presence lags behind other sports. Give people new ways to hear, see & share swimming experiences through digital media - e.g. link social media pages to other mainstream media, inspirational bloggers etc. to keep content fresh

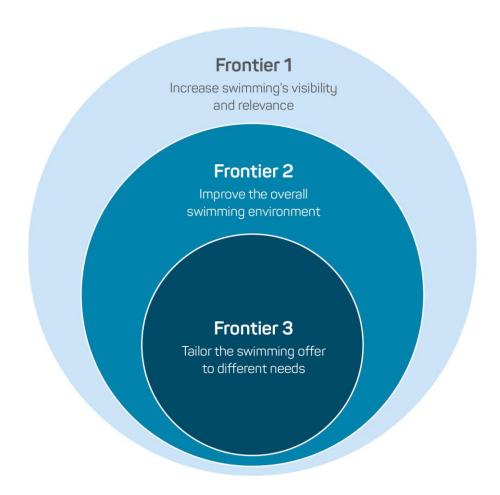
Frontier 2 – Improve overall environment

INVITING ENVIRONMENT: Cleanliness & Care - getting the basics right, essentials in place

UPSKILLED WORKFORCE:

Personalising & humanising the swimming experience

TRANSFORMING THE CULTURE: A step change in overall swimming experience



Thought-starters for an inviting environment

There are opportunities to improve both perceptions & reality



Responsive cleaning and maintenance

Ensuring cleaner schedule matches peak times, e.g. around busy family sessions



Priming a clean environment

Enhanced visibility of cleaners and pool staff, e.g. 'Clean Team' TShirts

Displaying Cleaning Schedule (as in Service Stations)



Small things can have a big impact on strengthening the swimming habit:

Working, powerful and free hairdryers – leave looking your best!

Poolside hooks for towels – permission to wear on poolside

Bigger, well maintained lockers – removes hassle

Drinking water at poolside/ changing rooms – piggybacking from gym

Longer shower times/ temperature controls on showers

Thought-starters for an upskilled workforce



Free individual inductions (gym equivalent)

Welcome induction for new / potential swimmers - walk round facilities, explaining timetable; exploring swimmer's aims, requirements etc. & recommending sessions/ideas to suit them.



A new 'Poolside Coach', beyond 'just a lifeguard'

Friendly face to offer help

Empathetic and equipped to support a broad range of swimmers

Clearly visible, e.g. 'here to help' t-shirt / 'station' poolside

Embodiment of positive pool culture - explains pool etiquette



"It's about someone with the softer skills to identify who needs help and when to approach them, making eye contact, thumbs up etc. It's about getting these skills for the aquatic team"

Sean McBurney, National Group Exercise & Swim Manager, Nuffield Health

Thought-starters for transforming the culture

FROM



FUNCTIONAL (for lessons & lanes): lacking in atmosphere, stark yet also frequently noisy



INSPIRING (for range of uses): music, mood lighting, poolside gym equipment, floats etc.



SERVICE USER: weak sense of ownership or contribution



CLUB MEMBER: belonging to a supportive community; potential to make friends with staff, fellow swimmers



Staff only there to enforce RULES (1 way) and life saving



Staff embody & reinforce CULTURE (2 way): reciprocal consideration for others



RULES: focus on what you cannot do



GUIDELINES: focus on what you can do - e.g. ok to wear T-shirt in pool, take towel or dressing gown to poolside



SOLO: relying on strong personal motivation vs. socially triggered, sometimes lonely & isolating



SOCIAL: Price bundling & incentives nudging swimmers to bring a friend; encouraged socialising after group sessions

Frontier 3 – Tailoring the swimming offer

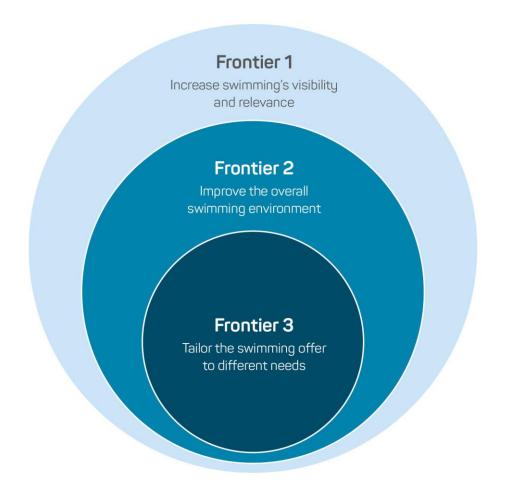
BE A BETTER SWIMMER (CONFIDENCE):

A 'gentle' (re)introduction to swimming

SWIMFIT GYM (SOCIAL FITNESS): Instructor-led circuits in water with some swimming

BE A BETTER SWIMMER (HONING TECHNIQUE): An 'MOT' for confident swimmers, with a coach

ACROSS ALL 3 KEY OFFERS: DIGITAL SELF TRACKING to support sustained behaviour



Consumers identified 6 key characteristics that they would like to see across all potential product ideas



Innovative format

Clearly defined benefits





A social element

Tailored sessions





A clear instructor role

Progressive



Be a Better Swimmer: Confidence

A 'gentle' (re)introduction to swimming with a qualified, friendly instructor – building confidence in the pool in a supportive environment

Such a session will play a critical role in:

Relevance: normalising need to build up skills and swimming fitness

Relevance: priming that swimming is for unconfident adults 'like me'— not too late!

Developing a habit and building commitment



INNOVATIVE:

Needs-based instruction that moves away from traditional 'lesson' format



INSTRUCTOR ROLE:

Highly approachable, experienced and empathetic instructor to provide encouragement and prescribe individual plan



PROGRESSIVE:

Review progress made after each session.
Instructor to feed back/celebrate small
personal achievements

SOCIAL ELEMENT:

Small matched ability groups – social support



TAILORED:

1 on 1 induction session to build trust, agree aims and allocate correct group - can be 'dry-side'. A highly personalised and structured plan dependent on individuals' ability & aims



BENEFITS:

Increased confidence in water, progressive never competitive



Swimfit Gym: Social Fitness

Instructor-led circuits in water with some swimming. A high energy group session to music, adapted for different fitness levels Such a session will play a critical role in:

Relevance: variation for existing fitness-orientated swimmers

Visibility: increasing familiarity with the pool for current non-swimmers

Overall Experience: transforming the culture – more overtly social

Developing a habit and building commitment



INNOVATIVE:

Not lessons or lanes! Piggybacking the gym, swimming is secondary



INSTRUCTOR ROLE:

Motivator; circulates to give individual tips, incl. around swimming technique



PROGRESSIVE:

Can progress to more challenging circuit / version of exercises



Group session, informal 'competition' /group motivation; community exists beyond class (e.g. social media page; socials)



TAILORED:

Option of different levels; Instructor adapts format to class make-up via initial inductions / questionnaire to assess water confidence & fitness



BENEFITS:

Clear fitness benefits; anchored in familiar metrics



Be a Better Swimmer: Honing Technique

An 'MOT' for confident swimmers with a trainer.

1 on 1 slots to get quick tips and help hone technique

Such a session will play a critical role in:

Relevance: continual progression for confident swimmers – getting more from your swimming

Reinforcing habit loops through feedback



INNOVATIVE:

Short 15 minute 1:1 sessions designed to tweak technique / brush up skills (vs. committing to series of lessons)



Building relationship with Swimming Personal Trainer / Poolside Coach





INSTRUCTOR ROLE:

Swimming Expert Personal Trainer /
Poolside Coach – someone able to
diagnose and give simple tips/exercises
to go away and practice



Highly personalised informal sessions, format dependent on specific needs/aims of swimmer





PROGRESSIVE:

Clear, motivating goals structured around technique improvement – target to be a more skilled and efficient swimmer

BENEFITS:

Improved fitness, efficiency and speed via improved ability



